

# WILL AWARENESS & ESTATE PLANNING EDUCATIONAL WORKSHOP

YOU ARE CORDIALLY INVITED TO ATTEND AN EDUCATIONAL WORKSHOP:

## LEARN THE COSTLY MISTAKES YOU CAN'T AFFORD TO MAKE!

### Understanding the Do's and Don'ts of Wills, Trusts, Estate Planning & Asset Protection.

*Will Awareness and Estate Planning is the process of caring for yourself and your assets while you are living and planning for the orderly transfer of those assets to other persons and organizations both during your life and after.*

Learn why Will Awareness and Estate Planning is vital for any individual, couple or family that owns a home, has disabled children, hard earned assets, etc. Life begins and ends with family. Ensure that your Will and Estate Plan is in place and in good order by reviewing the various methods and best practices families are using to avoid the unnecessary delays, costs and wasted time.

- Do I need a Will? Trust? Power of Attorney? Health Care Directive?
- Avoid the costs and delays of PROBATE?
- Do I want the government to design my estate plan?
- How Powers of Attorney work and don't work?
- Eliminate Nursing Home Costs: How to protect your home and assets from nursing homes without purchasing expansive long term care insurance?
- Who gets your home, who inherits your bank accounts, who will get your assets?
- Can you avoid family arguments over your belongings and keepsakes?
- What is the difference between a healthcare directive and a living will?
- How can I reduce my estate taxes and leave more money to my heirs?
- Best practices for naming retirement account and life insurance beneficiaries.
- Protect your assets without breaking the bank!

***Learn how you can easily and inexpensively plan and protect for Peace of Mind!***

Class taught by {Agent Name},  
{Title} of {Agency Name}.

#### Two Convenient Classes to Choose From:

**Saturday, Month Xth:**  
10:30am - Embassy Room

**Tuesday, Month Xth:**  
6:30pm - Crystal Ballroom

**Eden Resort & Suites**  
222 Eden Road, Lancaster, PA 17601

**Please call to reserve your seat**  
**{Phone Number}**

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**Also learn how easily and inexpensively plan and protect for Peace of Mind!**

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